



COURT FILE NUMBER

2001-05630

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC, DOMINION FINCO INC., AND DOMINION DIAMOND MARKETING CORPORATION

DOCUMENT

**ORDER (SEALING)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

**BENNETT JONES LLP**  
Barristers and Solicitors  
4500 Bankers Hall East  
855 – 2 Street SW  
Calgary, AB T2P 4K7

Attention: Chris Simard / Kelsey Meyer  
Telephone No.: 403-298-4485 / 403-298-3323  
Fax No.: 403-265-7219  
Client File No.: 76142.10

**DATE ON WHICH ORDER WAS PRONOUNCED:**

TUESDAY, NOVEMBER 9, 2021

**LOCATION OF HEARING OR TRIAL:**

CALGARY COURTS CENTRE

**NAME OF MASTER/JUDGE WHO MADE THIS ORDER:**

THE HONOURABLE MADAM JUSTICE  
K. M. EIDSVIK

**UPON THE APPLICATION** by FTI Consulting Canada Inc., the Court-appointed monitor (the "**Monitor**") of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC, Dominion Finco Inc. and Dominion Diamond Marketing Corporation (collectively, "**Dominion**"); **AND UPON HAVING READ** the Sixteenth Report of the Monitor dated October 6, 2021 (the "**Sixteenth Report**"), and the Supplement to the Sixteenth Report of the Monitor dated October 19, 2021, including Confidential Appendix "I" thereto (the "**Confidential Appendix**"); **AND UPON HEARING** the submissions of counsel for the Monitor and of other interested parties;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE AND NOTICE OF APPLICATION**

1. Service of notice of this application, the Sixteenth Report and the Confidential Appendix is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

**SEALING OF CONFIDENTIAL SUPPLEMENT TO THE SIXTEENTH REPORT**

2. The Confidential Appendix shall be sealed on the Court file and shall not form part of the public record.
3. The Clerk of this Honourable Court shall file the Confidential Appendix in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY FTI CONSULTING CANADA INC., THE COURT-APPOINTED MONITOR OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC, DOMINION FINCO INC. AND DOMINION DIAMOND MARKETING CORPORATION; AND

THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE K. M. EIDSVIK ON OR ABOUT NOVEMBER 9, 2021 AND SHALL REMAIN SEALED ON THE COURT FILE.

4. Any party may apply to the Court, on notice to the Monitor and Diavik Diamond Mines Inc. to amend or vary this Order, or seek any further or other relief with respect to this Order.



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Justice of the Court of Queen's Bench of Alberta